

Rental Property Tax Organizer

Rental Income and Expenses

Indicate type of property as 1 -Single Family Residence, 2 -Multi-Family Residence, 3 -Vacation/Short-Term Rental, 4 -Commercial, 5 -Land, 6 -Self-Rental, or 7 -Other (describe).

	<i>Property A</i>		<i>Property B</i>			<i>Property C</i>	
	Location of property:		Location of property:			Location of property:	
	Type		Type			Type	
	Any personal use?	Yes No	Any personal use?	Yes No	Any personal use?	Yes No	
	<i>Fair Rental Days</i>	<i>Personal Use Days</i>	<i>Fair Rental Days</i>	<i>Personal Use Days</i>	<i>Fair Rental Days</i>	<i>Personal Use Days</i>	
Date placed in service							
Rents received	\$		\$		\$		
Expenses							
Advertising	\$		\$		\$		
Auto and travel	\$		\$		\$		
Cleaning and maintenance	\$		\$		\$		
Commissions	\$		\$		\$		
Insurance	\$		\$		\$		
Legal and professional fees	\$		\$		\$		
Management fees	\$		\$		\$		
Mortgage interest paid to banks	\$		\$		\$		
Other interest	\$		\$		\$		
Repairs	\$		\$		\$		
Supplies	\$		\$		\$		
Taxes	\$		\$		\$		
Utilities	\$		\$		\$		
Other (list)	\$		\$		\$		
	\$		\$		\$		
	\$		\$		\$		
	\$		\$		\$		
	\$		\$		\$		

Property Information

If this is your first year with our firm, please provide a depreciation schedule for all property placed in service before 2022.

Property Purchased. Treat the cost of improvements made to real property as the purchase of a new asset.

<i>Asset</i>	<i>Date purchased</i>	<i>Cost</i>	<i>Date placed in service</i>
		\$	
		\$	
		\$	
		\$	
		\$	

Property Sold or Taken Out of Service

<i>Asset</i>	<i>Date sold or taken out of service</i>	<i>Selling price</i>	<i>Trade in?</i>
		\$	
		\$	
		\$	
		\$	
		\$	